

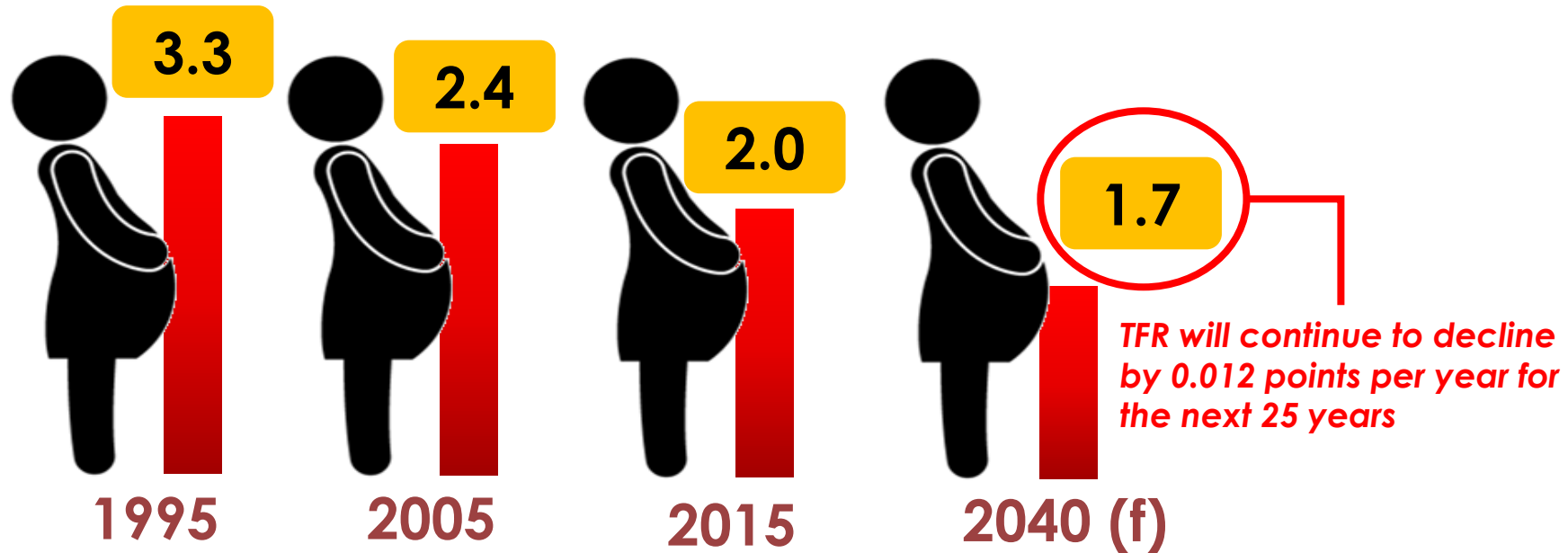
MALAYSIA'S POPULATION IN 2050:

What does this mean socio-economically?

Mr. Chua Choon Hwa
Undersecretary Policy & Strategic Planning Division
Ministry of Women, Family and Community Development

MALAYSIA'S TOTAL FERTILITY RATE

- Trend and Reason



DOLLAR & SENSE

What weighs on childbearing decision?

SOCIAL NORMS

- Gender Equality
- Singlehood and late marriages

CHOICE & ACTION

Perceived quality of life

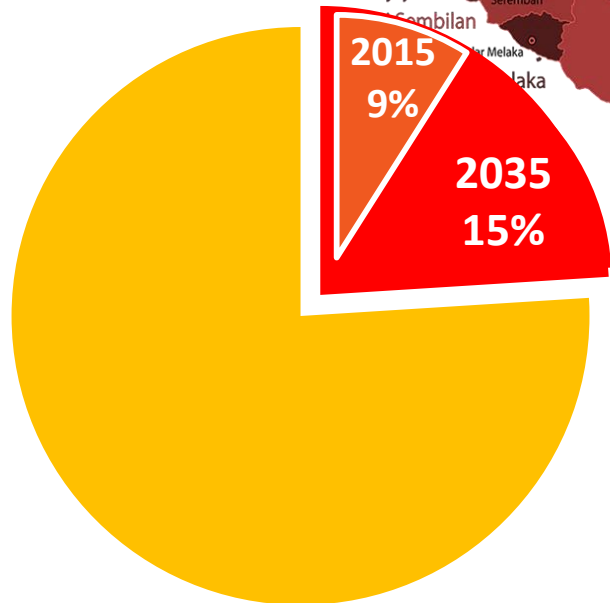
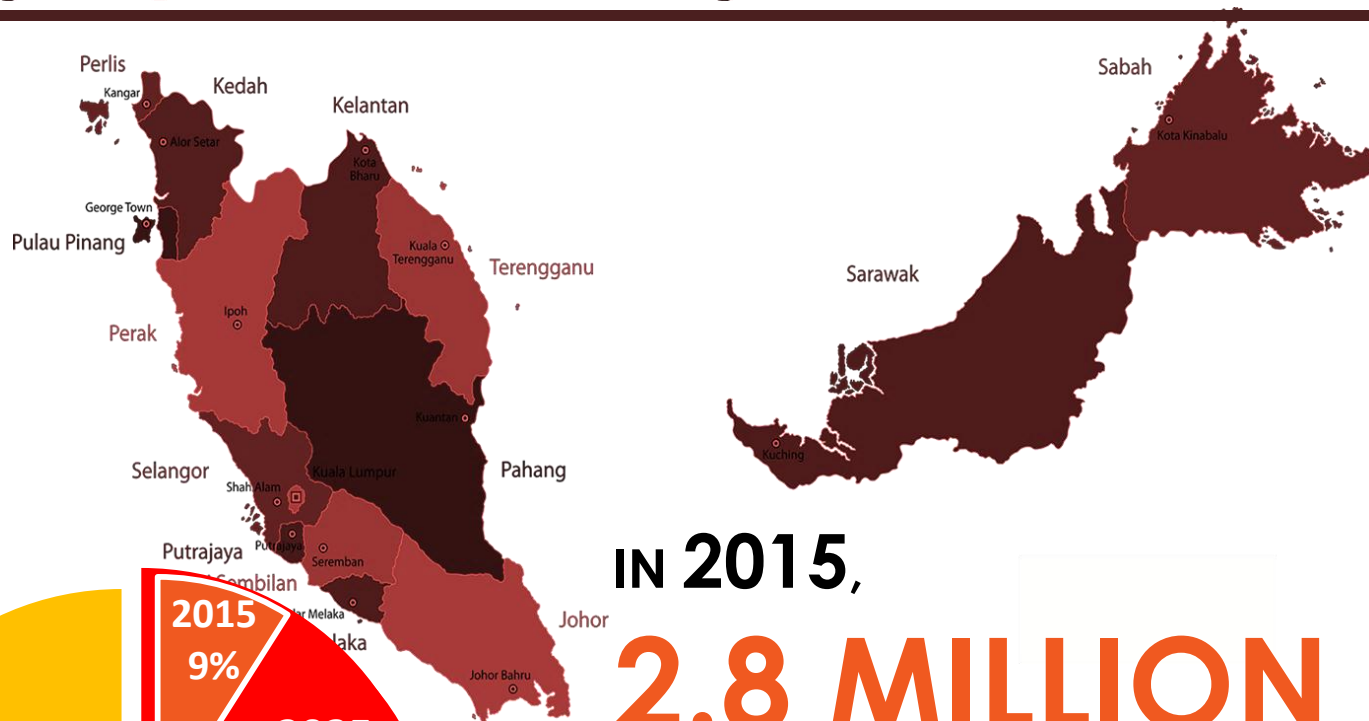
Lifestyle choices

STRUCTURAL CONDITIONS

- Pro-family policy and support
- Cost of living
- Work condition

AGING SOCIETY

- Elderly Population in Malaysia



IN 2015,

2.8 MILLION

MALAYSIAN WERE AGED 60 OR OVER.

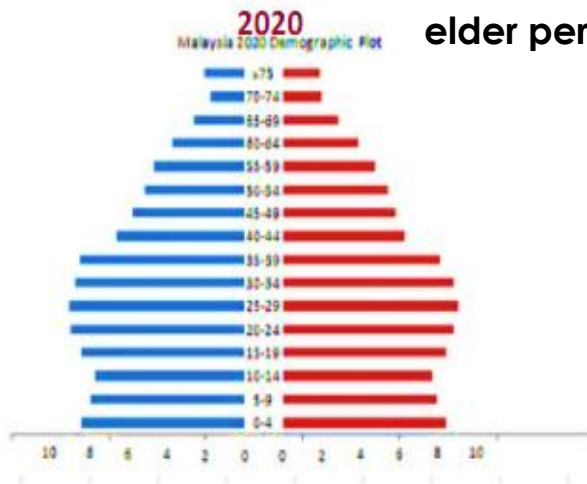
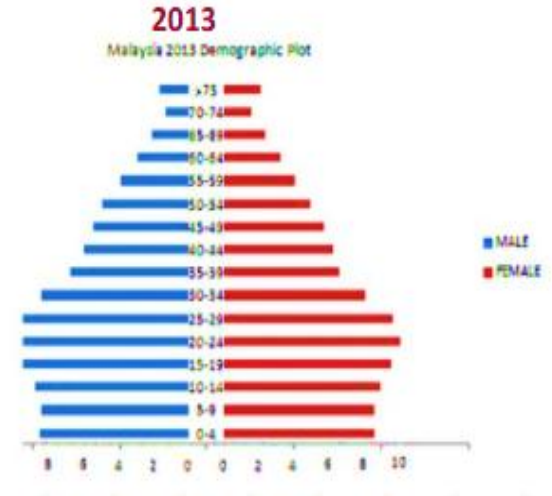
BY 2050

THE NUMBER WILL REACH

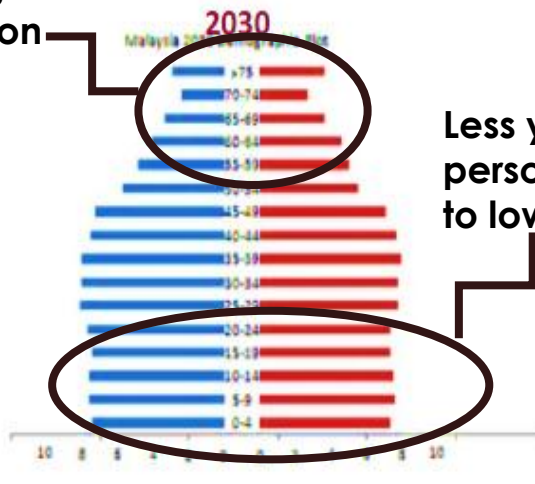
7.8 MILLION

DEMOGRAPHIC DIVIDEND

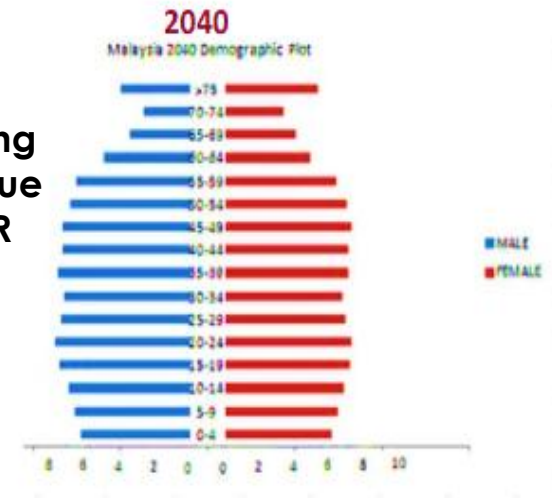
- Malaysia's Demographic Transition



Increasing numbers of
elder person

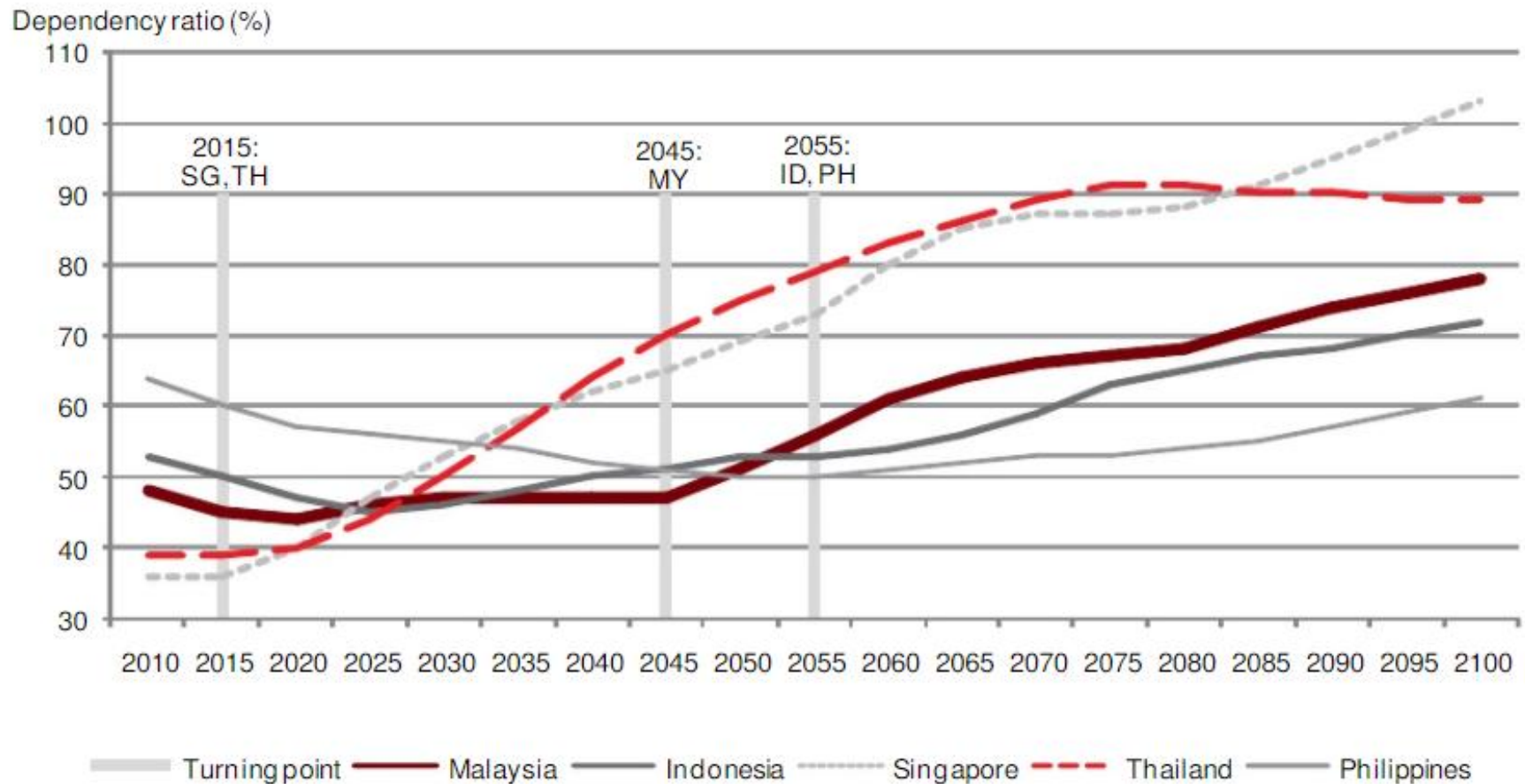


Less young
person due
to low TFR



DEPENDENCY RATION

- Malaysia's Dependency Ratio Projections

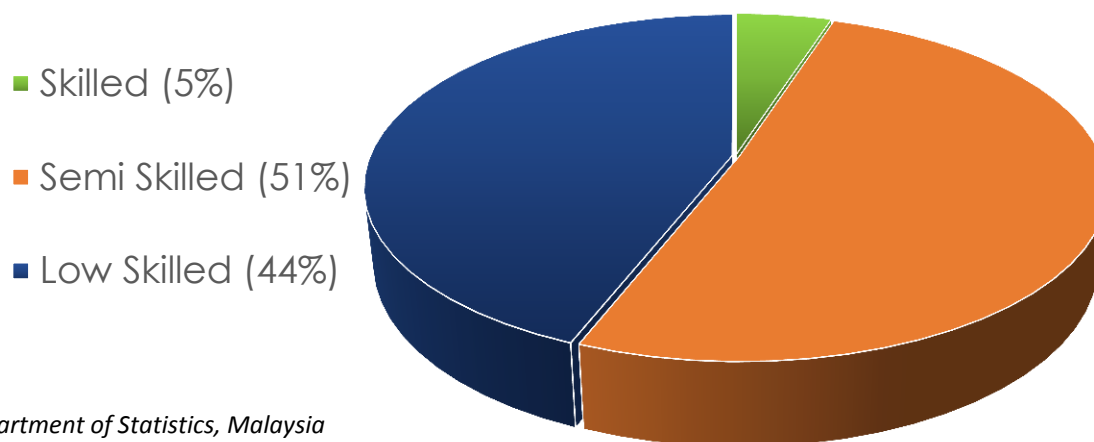
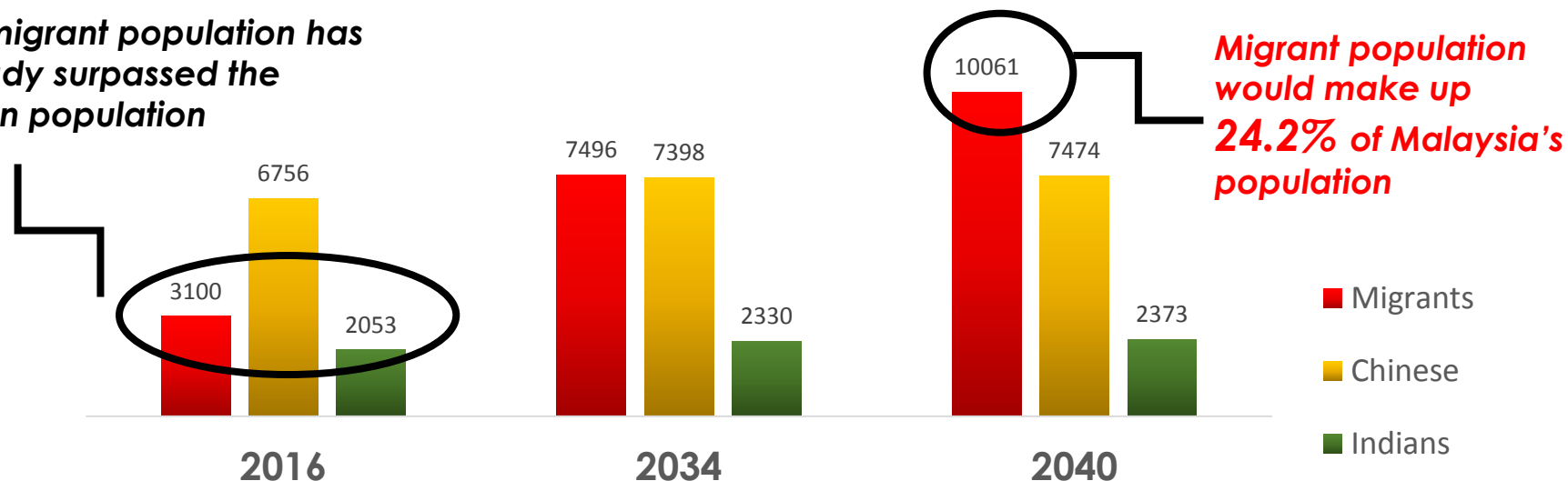


WORKFORCE PARTICIPATION

- Foreign labour workforce

POPULATION OF MIGRANTS, CHINESE AND INDIANS IN
MALAYSIA (thousands people)¹

The migrant population has
already surpassed the
Indian population



² Only **5 out of 100**
Migrants are holding skilled
Occupations

9 out of 20
Migrants are holding labour
intensive jobs

¹ Department of Statistics, Malaysia

² National Labour survey 2014; Ipsos Analysis

WORKFORCE PARTICIPATION

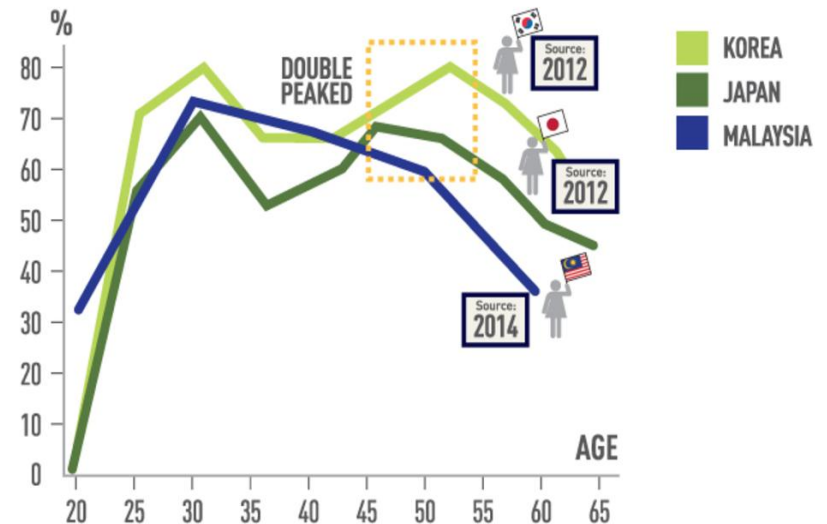
- Female Labour Participation Rate (FLPR)



BY 2020,
59%

IN 2015,
54.1%

Single Peaked Female Labour Force Participation Rate in Malaysia



Source:

- Malaysia Economic Monitor: Unlocking Women's Potential (World Bank, November 2014)
- Labour Force Survey 2014

SUPPORT NEED BY WORKING MOTHERS



Childcare centre
at workplace



Flexible Working
Hours

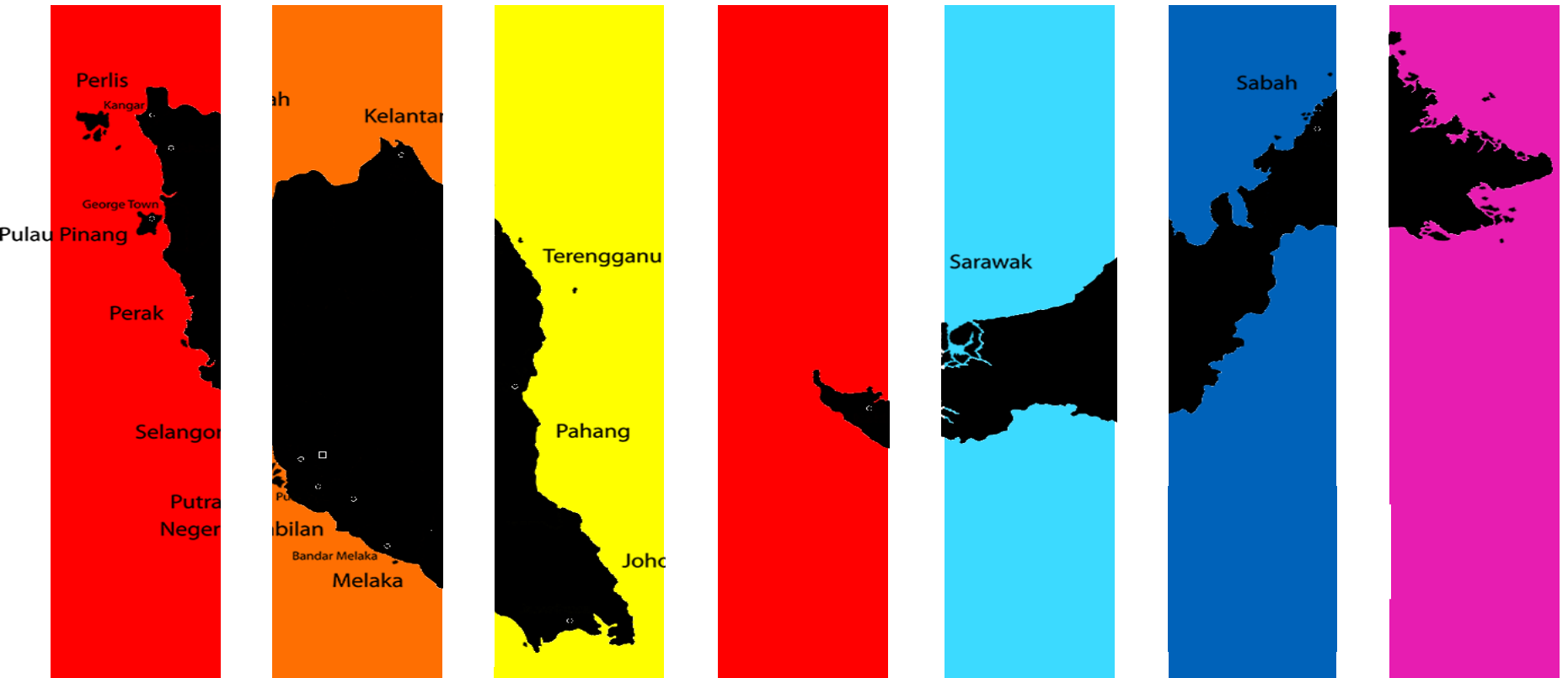


Ease taking leave
to care for
sick child

TOWARDS 2050

- What need to be done?





THANK YOU

Mr. Chua Choon Hwa

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POPULATION AND SUSTAINABILITY

- Urbanisation & Liveability

IN 2015,

74%

of Malaysia's
population live
in urban areas



Forecasted to
grow to

80%

In 2030

THE URBAN EFFECTS



Affordable housing

Median-multiple of housing prices to
annual household income (2014)

Malaysia : 4.4



Urban Environment

Less green area, less
exercise = rising in non-
communicable diseases



Traffic Congestions

Delay of

270 – 500 million

Hour/year



Public Safety

52% Feel not safe walking alone at
night in the city/ area they live